

European Airlines & Connectivity The Challenges Ahead

Regional Air Transport Conference

Thomas Reynaert (Managing Director, A4E)
Cluj, 09 September 2022



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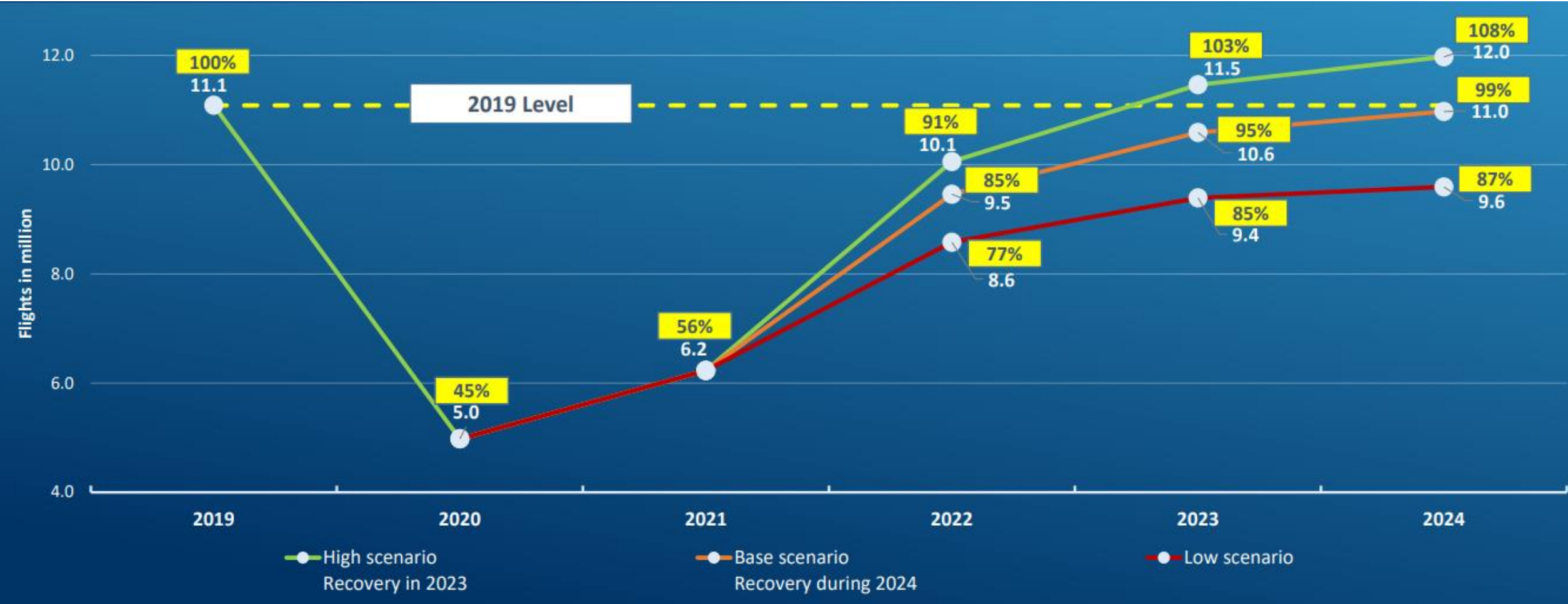
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European traffic scenarios



(source: Eurocontrol)

War in Ukraine: implications for European airlines

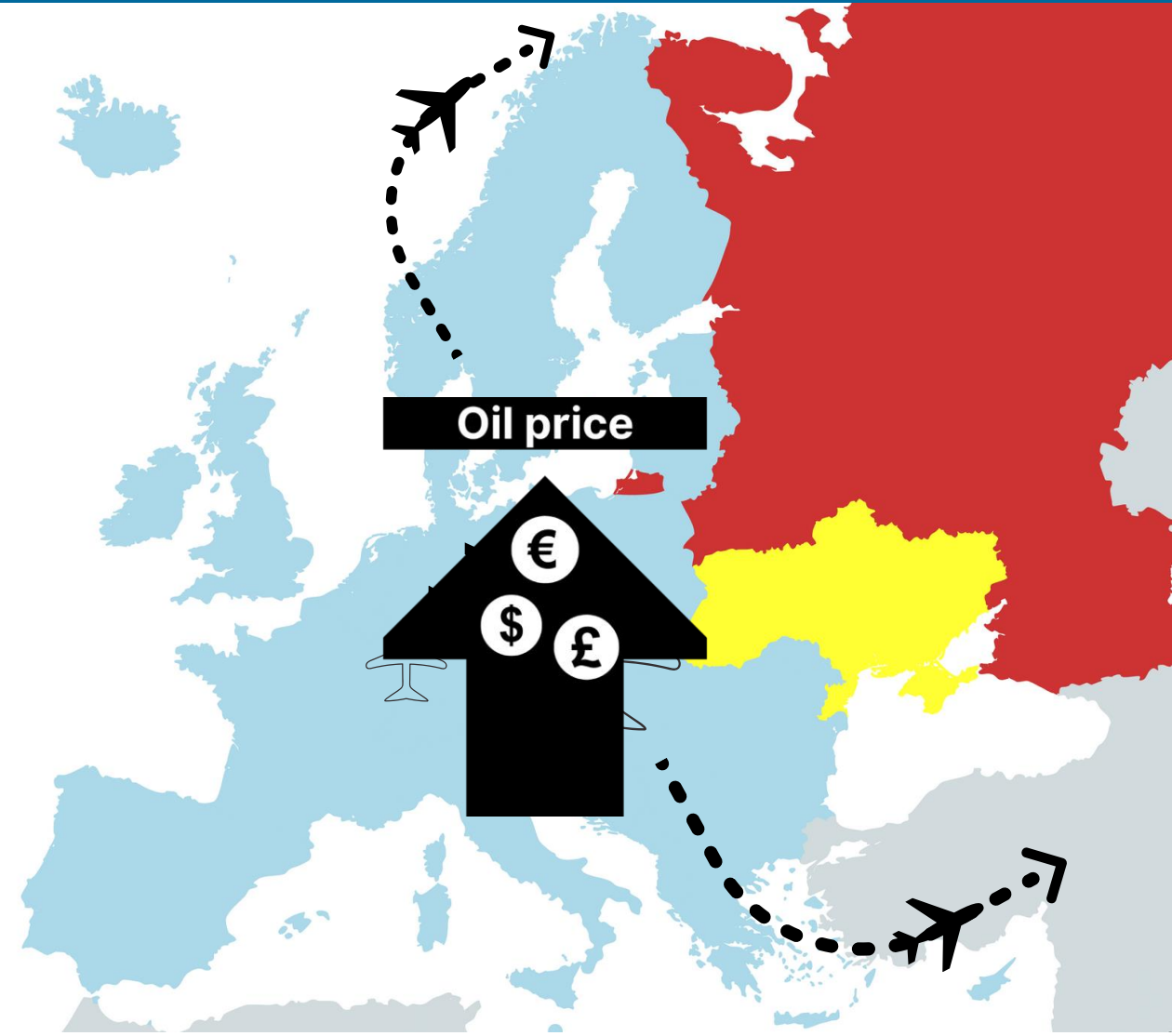
Airspace



Slots



Inflation / Oil



Economic uncertainties

FROM POLITICO PRO

Energy war erupts as Putin and the West clash over oil and gas

There's a growing effort by the EU and the G7 to stop Russia from earning huge profits from selling oil and gas. Moscow retaliates by shutting Nord Stream pipeline.



Bloomberg

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Markets

Europe Power Prices Set to Climb Even Higher After Record Month

- Soaring natural gas prices driving up electricity costs
- German, French power prices set to end year on a high

By Todd Gillespie and Priscila Azevedo Rocha
29 July 2022 at 14:49 CEST

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MONEY

Energy bills are soaring in Europe. This is what countries are doing to help you pay them



Ukraine Invasion | Cybersecurity | Energy | Travel Industry | Autos

EUROPE · EUROPE

Inflation in the eurozone just hit a fresh record high of 9.1%—and economists say ‘the worst is yet to come’

By WILL DANIEL
September 1, 2022 at 9:18 PM GMT+2

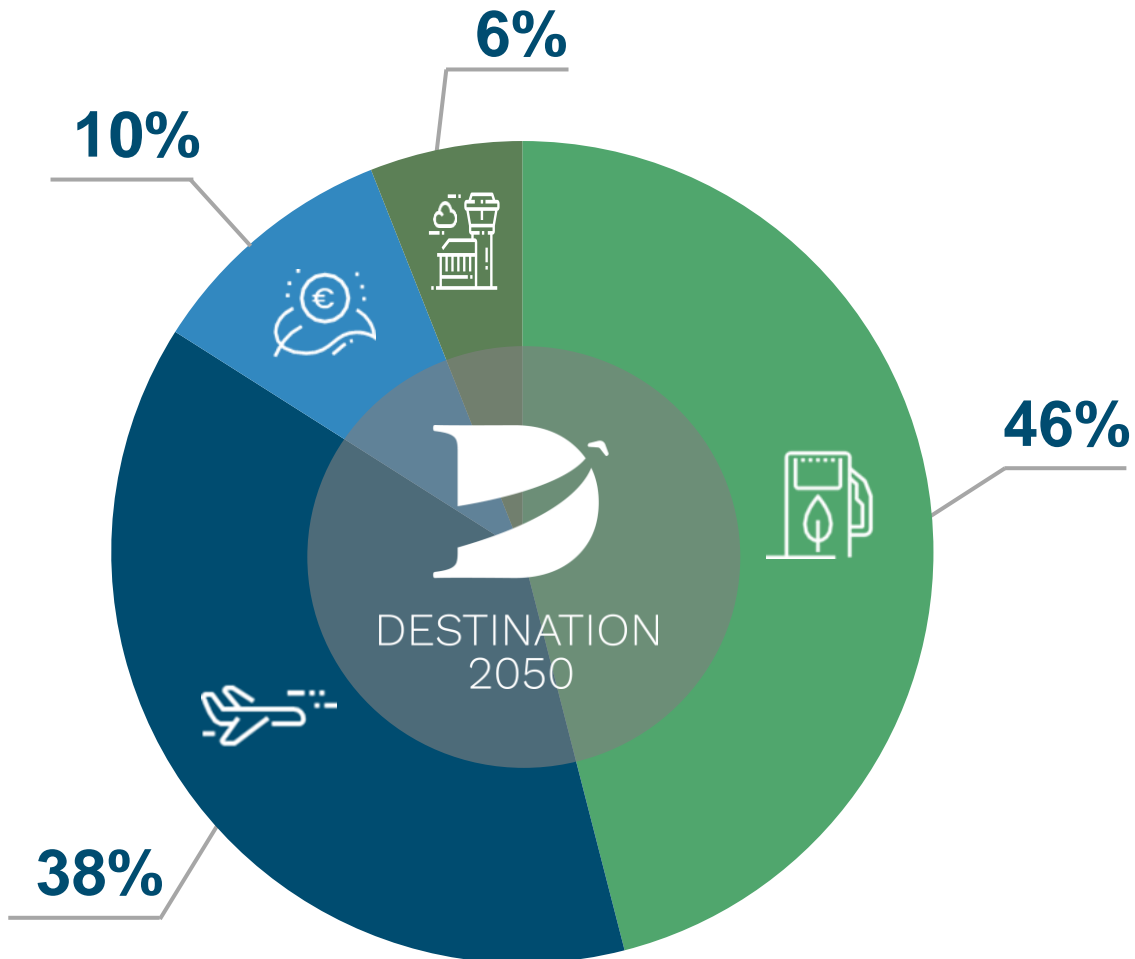


August 24, 2022
6:00 AM GMT+2
Last Updated 13 days ago

European Markets

Analysis: As Ukraine war drags on, Europe's economy succumbs to crisis

Destination 2050 – our decarbonisation roadmap for European aviation



Sustainable Aviation Fuels – 34%

*+12% impact on demand

Aircraft & Engine Technology – 37%

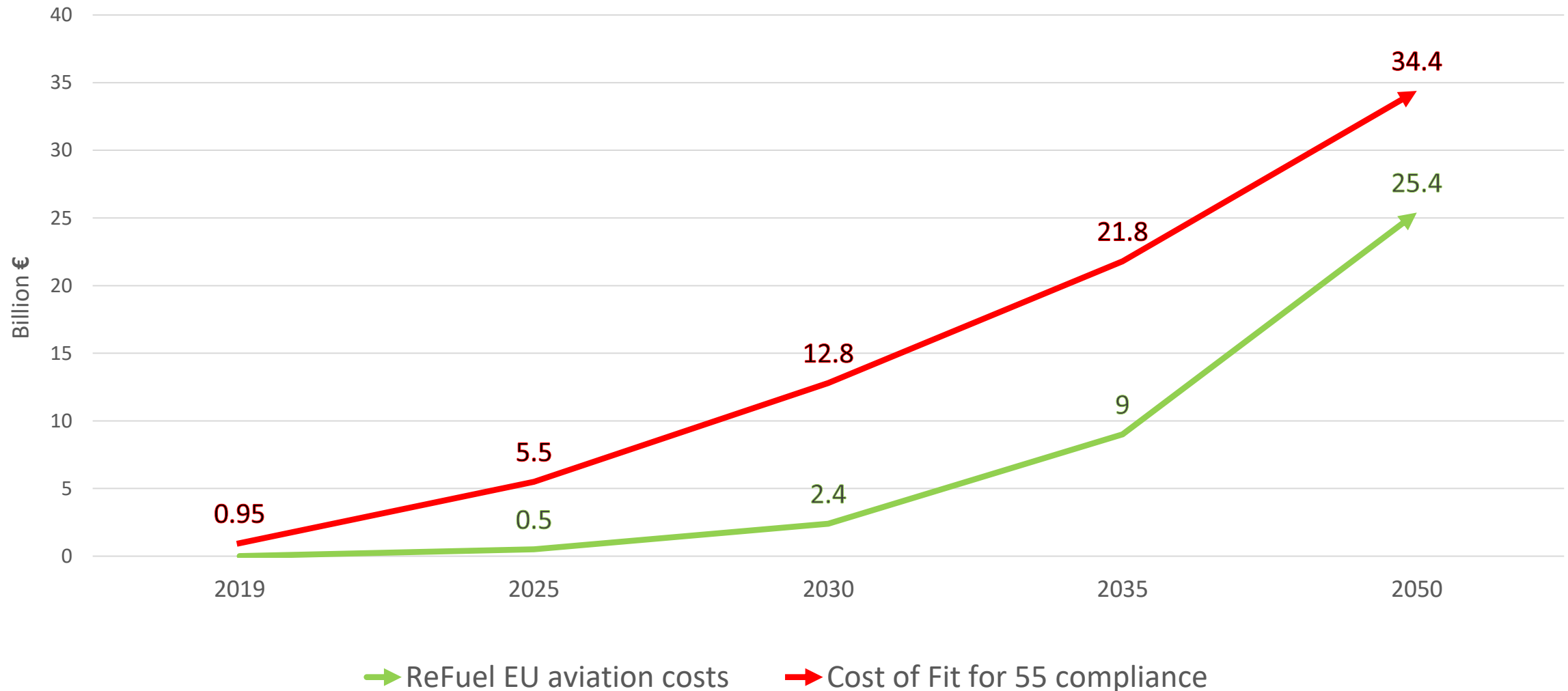
*+1% impact of on demand

Economic Measures – 8%

*+2% impact on demand

ATM & Aircraft Operations – 6%

Fit for 55 proposals will cost airlines billions



Summer's disruptions: airports



EURACTIV The Capitals The Brief

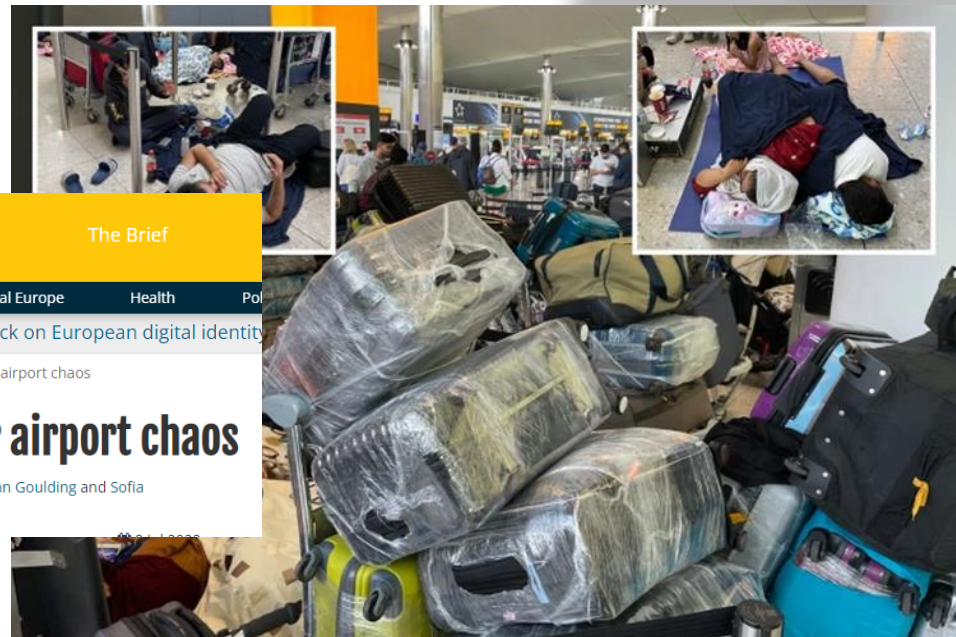
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Czech EU presidency seeks way out of deadlock on European digital identity

Home / Short News / Politics / The Capitals / Terminal: inside Europe's summer airport chaos

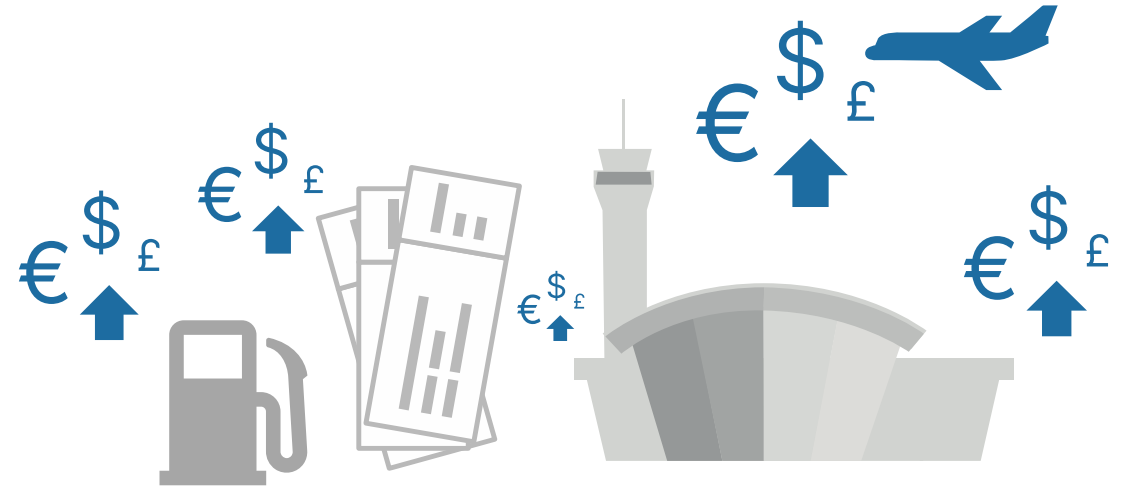
Terminal: inside Europe's summer airport chaos

By Barbara Zmušková, JuliaDahm, Laura Kabelka, Luísa Meireles, Pekka Vanttinen, Sean Goulding and Sofia Leeson | EURACTIV.com, EURACTIV.de, EURACTIV.sk and Lusa.pt



Rising operational cost

- Fuel prices
- Airport charges
- ATC charges & capacity



How can we keep air travel sustainable & affordable?

Aviation secures social mobility and wealth across Europe,
including to remote areas and regions:



Connectivity gains to rural areas



Facilitating business
& tourism



We need **healthy** & **competitive** airlines which will ensure regional connectivity

Thank you!

